

# 5) ASSETS



PLEASE COMPLETE AS ACCURATELY AS POSSIBLE:

Cash on hand ..... Amount \$ \_\_\_\_\_

1) Checking Account ..... Amount \$ \_\_\_\_\_  
 Location: \_\_\_\_\_

2) Checking Account ..... Amount \$ \_\_\_\_\_  
 Location: \_\_\_\_\_

1) Savings Account ..... Amount \$ \_\_\_\_\_  
 Location: \_\_\_\_\_

2) Savings Account ..... Amount \$ \_\_\_\_\_  
 Location: \_\_\_\_\_

1) Credit Union ..... Amount \$ \_\_\_\_\_  
 Location: \_\_\_\_\_

2) Credit Union ..... Amount \$ \_\_\_\_\_  
 Location: \_\_\_\_\_

Other Financial Accounts i.e. CDs, Annuity, Life Insurance ..... Total Amount \$ \_\_\_\_\_  
 Description: \_\_\_\_\_  
 Location: \_\_\_\_\_

Description: \_\_\_\_\_  
 Location: \_\_\_\_\_

Interest in IRA, Erisa, Keogh, or other Pension ..... Total Amount \$ \_\_\_\_\_  
 Description: \_\_\_\_\_  
 Location: \_\_\_\_\_

Description: \_\_\_\_\_  
 Location: \_\_\_\_\_

Other Assets ..... Total Value \$ \_\_\_\_\_

**e.g. automobiles/vehicles, firearms, collections, accounts receivable, inventory, machinery, tax refund, alimony, rental property, security deposits, boats, trailers, tools, etc.**

Automobiles/Vehicles/Boats/Trailers (Make, Model, Year)	Fair Market Value

Other Assets Description	Fair Market Value

Jewelry ..... Total Value \$ \_\_\_\_\_  
 Description: \_\_\_\_\_

Household Goods ..... Total Value \$ \_\_\_\_\_  
**e.g. furniture, appliances, video, audio, computer equipment, etc.**

Household Goods Description	Fair Market Value

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